



SmartIntake^{AI}

Speak, We'll Write



Gesprek Overzicht

Agenda **Vandaag**



1

Introductie

- Kennismaking
- Doelstellingen gesprek
- Verwachtingen



2

Huidige Situatie

- Werkprocessen
- Huidige tools
- Uitdagingen



3

Oplossing & Demo

- SmartIntake AI
- Praktijkvoorbeelden
- Live demonstratie



4

Q&A

- Vragen
- Mogelijkheden
- Certificering



5

Vervolgstappen

- Pilot voorstel
- Implementatie
- Vervolgafspraken



Onze Missie

Ending the Era of Manual Note-Taking



Verleden
Pen & Papier



Heden
Toetsenbord



Toekomst
AI-gestuurde notities



Our Impact

SmartIntake by the Numbers

Our AI technology is transforming professional documentation at scale, delivering measurable impact across industries.

 1,000,000 Target for 2025 Conversations to be processed by end of 2025	 50+ Enterprise Clients Trusted by leading organizations worldwide	 10+ Software Integrations Seamless connections with leading platforms	 2 Certifications ISO27001 and NEN7510 certified
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TRUSTED BY INDUSTRY LEADERS

					
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Live Demo

Zien is geloven



Live demonstratie

Deze demo toont hoe SmartIntake.AI in de praktijk werkt - van gesprek naar gestructureerd verslag in enkele seconden.

Start Demo





More Than Just an AI Notetaker

A comprehensive AI platform that transforms your entire workflow with intelligent insights, compliance checking, and continuous improvement

● **Powered by Advanced AI Technology**



About SmartIntake AI

AI-Powered Solutions For Modern Businesses

SmartIntake AI transforms how professionals document conversations, with industry-specific AI that understands your unique needs.



95-100% Accuracy Rate

Trusted by professionals across multiple industries



Advanced Analytics Dashboard

Real-time insights into your documentation processes



Usage Metrics



Efficiency Trends



ROI Analysis

Why Choose SmartIntake

- Reclaim hours spent on manual documentation
- Industry-specific AI that understands your terminology
- Clear ROI with measurable time and cost savings

Comprehensive Solution

- Industry-trained AI
- Client templates
- Intuitive interface
- GDPR compliant
- Call integration
- Analytics dashboard
- Auto email & tasks
- Performance insights



Powerful Dashboard Insights

Get complete visibility into your conversations, track performance metrics, and never miss an opportunity



Conversation Analytics

Track all conversations processed monthly



Performance Insights

Monitor trends and patterns over time



Missed Opportunities

Identify and recover missed conversations



Real-time Reporting

Get instant visibility into your workflow

Dashboard

Uitgebreid overzicht van uw activiteiten en prestaties

Exporteer rapport

Doelen instellen

Totaal Sessies

847

Afgelopen maand

↗ +12% vs vorige week

Actieve Gebruikers

127

Deze maand

↗ +18% vs vorige week

Gemiddelde Sessieduur

12:34

Per gesprek

↗ +8% vs vorige week

Tijdsbesparing

48.2h

Door automatisering

↗ +23% vs vorige week

Weekoverzicht

Sessies en tijdsduur per dag

Deze week

Ma	<div style="width: 80%;"></div>	12x	4h 0m
Di	<div style="width: 90%;"></div>	18x	6h 20m
Wo	<div style="width: 70%;"></div>	15x	4h 50m
Do	<div style="width: 95%;"></div>	22x	7h 30m
Vr	<div style="width: 85%;"></div>	19x	6h 20m
Za	<div style="width: 98%;"></div>	23x	7h 40m
Zo	<div style="width: 75%;"></div>	17x	5h 40m

Meest Besproken Onderwerpen

Analyse van gespreksonderwerpen

#1	Klachten & Problemen	89 sessies	+12%
#2	Werkgerelateerd	67 sessies	+8%
#3	Doelen & Planning	54 sessies	-3%
#4	Persoonlijke Situatie	43 sessies	+15%
#5	Oplossingen & Advies	38 sessies	+5%

Performance Insights

↗ Efficiëntie Stijging
15% sneller transcriberen

⚡ Populair Tijdstip
Dinsdag 14:00 - 16:00

⚠ Aandachtspunt
Langere sessies op vrijdag

Credits dit Kwartaal

298

702 gebruikt



 Quality Assurance

AI Compliance Checking

Ensure every conversation meets all requirements with intelligent post-conversation analysis and actionable feedback

Key Benefits



How It Works

- 1 Conversation Complete**
AI analyzes the entire conversation against your requirements
- 2 Compliance Check**
Automatically verifies all mandatory topics were covered
- 3 Actionable Feedback**
Receive specific suggestions on what to ask or improve
- 4 Continuous Learning**
System improves over time based on patterns and outcomes



Automated Verification

AI checks if all requirements were covered in the conversation



Gap Identification

Instantly identify missing information or uncovered topics



Smart Suggestions

Get actionable recommendations on what to ask next



Continuous Improvement

Learn from feedback to enhance future conversations



Smart Outputs

Beyond Simple Notes

Transform conversations into actionable outputs tailored to your client's needs



Client Emails

Automatically generated follow-up emails ready to send

PROFESSIONAL CORRESPONDENCE



Custom Reports

Reports tailored to reading level (B1, B2, etc.)

CLIENT-FRIENDLY DOCUMENTS



Multi-Language

Output in client's native language or dialect

BREAK LANGUAGE BARRIERS



Action Plans

Step-by-step plans based on conversation insights

CLEAR NEXT STEPS



Knowledge Integration

Enriched with relevant external sources and references

EVIDENCE-BASED ADVICE



Instant Delivery

All outputs generated immediately after conversation

ZERO WAITING TIME

One conversation, multiple professional outputs — automatically generated



Your Dedicated Implementation Partner

We ensure successful adoption through structured training, ongoing support, and data-driven optimization

Our Focus Areas



Implementation Journey

- 1 Onboarding & Training**
AI literacy sessions for your entire team
- 2 Workflow Integration**
Seamlessly embed AI into daily operations
- 3 Feedback Loop**
Collect insights via platform dashboards
- 4 Regular Check-ins**
Performance reviews based on usage data
- 5 Continuous Optimization**
Data-driven improvements and feature updates



AI Literacy Training

Comprehensive onboarding to ensure your team understands and trusts the AI



Adoption Support

Hands-on guidance to integrate SmartIntake into daily workflows seamlessly



Feedback Collection

Continuous feedback gathering through platform and dashboards



Performance Monitoring

Track usage metrics and measure impact with real-time analytics

↗ Success measured by adoption rates, user satisfaction, and measurable impact



De SmartIntake AI Cockpit

Uw centrale command center voor volledig inzicht in gebruik, impact en adoptie



Dashboard Functionaliteiten



Gebruiksstatistieken

Real-time inzicht in aantal gesprekken en actieve gebruikers



ROI & Besparingen

Live berekening van tijdsbesparing en financiële impact



Adoptiegraad

Monitor teamadoptie en identificeer verbeterkansen



Feedback Overzicht

Verzamelde feedback van gebruikers per categorie



Performance Metrics

AI-nauwkeurigheid en verwerkingssnelheid



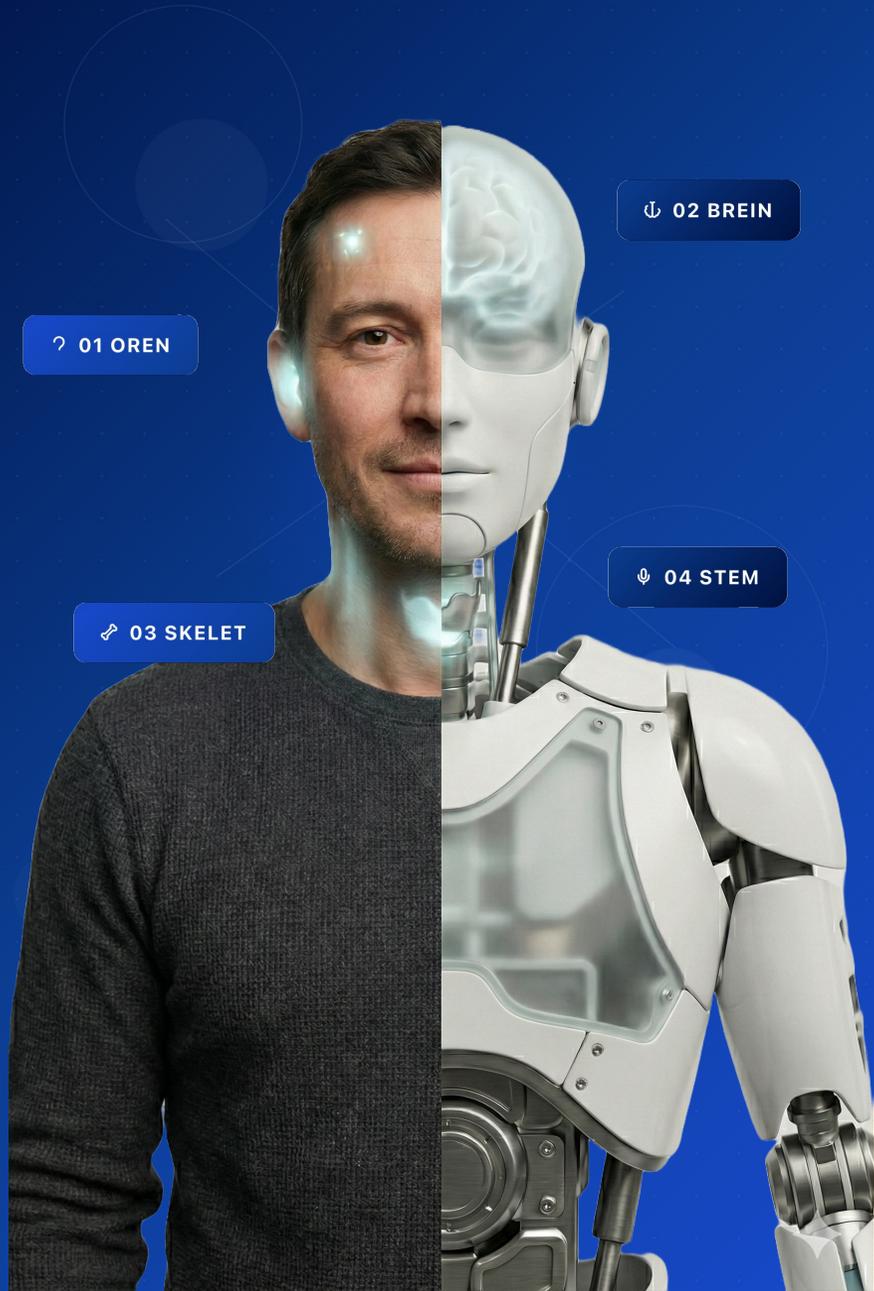
Surveys

Start enquêtes en bekijk resultaten direct

Volledig inzicht • Real-time data • Actionable insights voor management

Feedback Framework

Ons **systematisch classificatieframework** categoriseert feedback in vier domeinen om met gerichte verbeterstrategieën de verslaglegging te perfectioneren.



01. Signaal & Gesprekstechniek

DE 'OREN' VAN DE AI

Informatie die fysiek niet hoorbaar was door de audiokwaliteit, of non-verbale handelingen die niet zijn benoemd. — bijv. "Zachte spraak, ruis of wijzen naar een plek zonder dit te verbaliseren."

ACTIE: Gebruikersinstructie en technische controle van hardware.



02. Context & Domeinkennis

HET 'BREIN' VAN DE AI

De woorden zijn correct verstaan, maar de AI mist de diepere medische context of specifiek sectorjargon. — bijv. "VP of People wordt VP of Product; medische afkortingen."

ACTIE: AI-analyse en jargon-injectie via klantspecifieke bibliotheken.



03. Structuur & Navigatie

HET 'SKELET' VAN DE AI

Inhoudelijk correcte informatie die in een onjuiste sectie van het template wordt geplaatst. — bijv. "Lopende behandeling staat onder de werk-anamnese."

ACTIE: Optimalisatie van template-mapping en categorisering.



04. Presentatie & Stijl

DE 'STEM' VAN DE AI

De output is feitelijk juist, maar de vorm sluit niet aan bij de persoonlijke schrijfwijze. — bijv. "Wens voor meer beknoptheid of een puntsgewijze samenvatting."

ACTIE: Configuratie van schrijfstijl op individueel niveau.

Key Advantages

Why SmartIntake AI Makes a Difference



Time Saving

Reduce documentation time by up to 80%, allowing professionals to focus on their core expertise.



Consistent Quality

Standardized, accurate documentation every time, eliminating human errors and inconsistencies.



Undistracted Focus

Maintain complete attention on your clients, enhancing relationships and service quality.



SmartIntake AI

Our **Way of Working**

A clear, structured approach to implementing AI-Assistants

3

Phases

95%

Success Rate

2-3x

ROI

Scroll to explore our proven implementation process



Phase 1

Proof of Concept

A focused 4-6 week development sprint to demonstrate SmartIntake AI in your environment



Discovery

Understanding your business objectives and documentation challenges



Conversation Target

50 successful conversations to validate effectiveness



Development

Custom solution based on your specific requirements



Custom Deployment

Your solution at [client].smartintake.ai



Evaluation

Measuring accuracy with target of 95-100%

€5,000+

Min. investment

✓ No cure, no pay

Key Outcome: Validated performance metrics and clear path forward

• PILOT AANPAK

Onze Gestructureerde 4-Weekse Aanpak

Activiteit	Dag 1	Week 1	Week 2	Week 3	Week 4
 Kick-off & Onboarding	Live Sessie + Activering				
 Live Testing		Dagelijks gebruik platform			
 Online Surveys		Survey 1		Survey 2	
 Evaluaties			Tussen-evaluatie		Eindevaluatie
 Feedback Rapportage		Week 1	Week 2	Week 3	Week 4
 Support		Continue support & directe lijn			

Real-time Dashboard

Continue dataverzameling via dashboard.

Complete Begeleiding

Van setup tot eindevaluatie - alles inclusief voor zorgeloze pilot

Phase 2

Implementation & Deployment

Turning your proof of concept into a fully operational solution

Implementation Planning

2-3 weeks (Optional)

Technical Integration

Connect SmartIntake with your existing systems and workflows

User Adoption Strategy

Develop a roadmap for seamless transition and employee onboarding

Rollout Timeline

Define clear milestones and phases for implementation

Resource Allocation

Development and customization at cost price (€90/hour)

Deployment

Transform your workflow

Phased Implementation

Controlled rollout to minimize disruption and ensure proper adoption

User Training

Comprehensive training for all team members using the system

Success Measurement

Ongoing tracking of key metrics to validate ROI and performance

Full deployment within 2-4 weeks of final approval



Development and customization work during implementation is billed at **€90 per hour** (cost price)

Phase 3

Ongoing Partnership

Long-term collaboration for sustained success and continuous growth

Annual Contract

Our partnership extends beyond simply providing a technical solution. We become an extension of your team, committed to your ongoing success.

With annual contracts, we ensure continuous support, optimization, and evolution of your SmartIntake implementation.

Success-based pricing model

Partnership Benefits



Flexible Pricing Model

€0.30-€4.00 per conversation based on complexity and volume



Regular Performance Reviews

Quarterly assessment of solution effectiveness and ROI



Continuous Improvement

Regular updates and enhancements based on usage and feedback



Account Management

Dedicated support for training, troubleshooting, and optimization

“ Our partnership with SmartIntake has transformed how we handle documentation, saving us over 40% in processing time while improving accuracy by 95%.

— Client Success Manager, Leading Healthcare Provider

Intake Assessment

Questions for an optimal match

These questions help us determine if SmartIntake AI is the right solution for you

Operational questions

- How many professional conversations do you conduct?
- How much time do you spend documenting conversations?
- What is the average duration of a consultation or conversation?
- Are conversations conducted in-person, online, or by phone?
- Which systems should SmartIntake AI integrate with?

Strategic questions

- What measurable improvements would you like to see?
- Which documentation standards or templates do you use?
- What are the key factors for choosing SmartIntake AI?
- What investment is appropriate for reducing administrative burden?
- Who decides on implementing new technologies in your organization?

✔ A thorough intake ensures more effective implementation and collaboration



The Return on Investment for your organization

Case Study – Professional Employee

The employee conducts **[NUMBER]** conversations annually. Currently, they spend approximately **[X] minutes** per conversation on documentation.

Traditional: **[X] min** admin/conversation → With AI: **[Y] min** review

Current method:

🕒 **[X] min** / report
= **[HOURS]**/year

With SmartIntake AI:

🕒 **[Y] min** / review
= **[AI_HOURS]**/year

Savings: **[X-Y] minutes per conversation**

With **[NUMBER]** conversations: € Hourly rate **[RATE]**:
[SAVED_HOURS] hours € **[TIME_SAVINGS_EUR]**

👛 AI costs (estimated): **[NUMBER] × [COST_PER_CONVERSATION] =**
€ **[TOTAL_COST]**

Net savings: € **[NET_SAVINGS] / year**

✅ Additional Qualitative Impact

💬
Increased conversation
capacity

🎯
Better focus during
conversations

📄
Higher quality
documentation



Call to Action

Take the **next step** in conversation processing

Join 150+ organizations already benefiting from SmartIntake AI



Past
Manual notes



Present
Digital documentation



Future
AI-Driven Notes

Questions? Contact us at info@smartintake.ai

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